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*Our **vision** is to protect **yours***

Date: ____ / ____ / ____

Name: Last ____ First ____ M.I. ____ Preferred Name: ____

Address: ____ City: ____ State: ____ Zip: ____

Home / Mobile Phone: ____ Texting Okay? Y / N Work Phone: ____

Date of Birth: ____ / ____ / ____ Age ____ Male / Female SS#: ____

Marital Status: ☐ Single ☐ Married ☐ Other ____ Race: Asian / Black / Hispanic / White / Other ____

Employer: ____ Occupation: ____ Email: ____

How were you referred to our office? ____

Who is the insurance policy holder?

☐ Self ☐ Other: Insured's Name: ____ Insured's DOB: ____ / ____ / ____

Insured's SSN: ____ Relationship to patient: ____

Name of Primary **Medical** Insurance Carrier: ____ ID # ____

Name of Secondary **Medical** Insurance Carrier: ____ ID # ____

Name of **Vision** Insurance Carrier: ____ ID # ____

✦ If you have **diabetes**, your exam will be billed to your **medical** insurance. Every diabetic exam requires dilation and a report will be sent to your medical provider. Please note that the specialist copay is typically between \$30-\$60

Eye History

Why did you schedule your visit today? ____

Do you wear glasses? Yes / No / Full-time / Part-time / Distance Only / Near Only

Do you currently wear contacts? Yes / No / Clear / Color Brand ____

Do you want to be fitted for contacts today? Yes / No / Clear / Color

Please check any of the following that apply

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Blurry Distance Vision | <input type="checkbox"/> Itchy Eyes | <input type="checkbox"/> Headaches | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> Blurry Near Vision | <input type="checkbox"/> Dry Eyes | <input type="checkbox"/> Poor Night Vision | <input type="checkbox"/> Cataracts |
| <input type="checkbox"/> Double Vision | <input type="checkbox"/> Red Eyes | <input type="checkbox"/> Loss of Vision | <input type="checkbox"/> Macular Degeneration |
| <input type="checkbox"/> Eye Strain | <input type="checkbox"/> Watery Eyes | <input type="checkbox"/> Crossed Eyes | <input type="checkbox"/> Retinal Disease |
| <input type="checkbox"/> Eye Infection | <input type="checkbox"/> Wandering Eye | <input type="checkbox"/> Light Sensitive | <input type="checkbox"/> Blindness |
| <input type="checkbox"/> Eye Pain / Soreness | <input type="checkbox"/> Mucous Discharge | <input type="checkbox"/> Sandy/Gritty Feeling | <input type="checkbox"/> Prosthetic Eye |
| <input type="checkbox"/> Tired Eyes | <input type="checkbox"/> Floaters or Spots | <input type="checkbox"/> Poor Color Vision | |
| <input type="checkbox"/> Burning Eyes | <input type="checkbox"/> See Flashes | <input type="checkbox"/> Droopy Lid | <input type="checkbox"/> None |

Please complete other side

Patient Name: _____

Date: ____ / ____ / ____

Date of Last Eye Exam: _____ Where did you get your last exam? _____

Date of Last Physical/Medical Exam: _____ Name of Medical doctor: _____

Personal Medical History (Review of Systems)

Cardiovascular: ☐ None

- ☐ Hypertension
- ☐ Stroke
- ☐ Heart Disease
- ☐ Vascular Disease
- ☐ Other _____

Endocrine: ☐ None

- ☐ Non-Insulin Dependent Diabetes
- ☐ Insulin Dependent Diabetes
- ☐ Thyroid Problem
- ☐ Hormonal Dysfunction
- ☐ Other _____

Respiratory: ☐ None

- ☐ Asthma
- ☐ Bronchitis
- ☐ Emphysema
- ☐ COPD
- ☐ Other _____

Constitutional: ☐ None

- ☐ Weight loss/gain
- ☐ Fatigue
- ☐ Blackouts
- ☐ Other _____

Psychiatric: ☐ None

- ☐ ADHD
- ☐ Depression
- ☐ Schizophrenia
- ☐ Other _____

Ear/Nose/Throat: ☐ None

- ☐ Hearing Loss
- ☐ Upper Respiratory Infection
- ☐ Sinus Infection
- ☐ Other _____

Neurological: ☐ None

- ☐ Multiple Sclerosis
- ☐ Epilepsy
- ☐ Cerebral Palsy
- ☐ Tumor
- ☐ Other _____

Musculoskeletal: ☐ None

- ☐ Osteoarthritis
- ☐ Fibromyalgia
- ☐ Muscular Dystrophy
- ☐ Ankylosing Spondylitis
- ☐ Other _____

Immunologic: ☐ None

- ☐ AIDS or HIV
- ☐ Rheumatoid Arthritis
- ☐ Lupus
- ☐ Neurofibromatosis
- ☐ Other _____

Hematological: ☐ None

- ☐ Anemia
- ☐ Leukemia
- ☐ Sickle Cell Disease
- ☐ Other _____

Gastrointestinal: ☐ None

- ☐ Chron's
- ☐ Colitis
- ☐ Acid Reflux
- ☐ Other _____

Dermatologic: ☐ None

- ☐ Eczema
- ☐ Rosacea
- ☐ Psoriasis
- ☐ Other _____

Genitourinary: ☐ None

- ☐ Bladder Infections
- ☐ Sexually Transmitted Disease
- ☐ Other _____

Tobacco Products: ☐ Never Smoked

- ☐ Former Smoker
- ☐ Current daily smoker
- ☐ Current occasional smoker

Alcohol Use: ☐ None

- ☐ Social Use
- ☐ Daily Use
- ☐ Dependency

Medication Allergies: _____ Other Allergies: _____

Please list all medications currently taken: _____

Please list any major surgeries: _____

Current Height: _____ Current Weight: _____

Family History

Disease/Condition	Relationship	Disease/Condition	Relationship
Glaucoma:	Yes/No _____	High Blood Pressure:	Yes/No _____
Macular Degeneration:	Yes/No _____	Diabetes:	Yes/No _____
Retinal Detachment:	Yes/No _____	Cancer:	Yes/No _____
Blindness:	Yes/No _____	Heart Disease:	Yes/No _____
Crossed Eyes:	Yes/No _____	Thyroid Disease:	Yes/No _____

Authorization for Release of Information

This form authorizes Spartanburg Vision to release protected information about the patient to the people listed below (e.g. spouse, parent, sibling) by means of phone calls and voice mails/answering machine messages.

I consent to the release of (please check all that apply):

- ☐ Financial/Billing Information
- ☐ Medical Care (treatments plans, medications, procedures, appointments, test results, etc.)

This information may be released to the following:

- ☐ Patient's voice mail/answering machine
- ☐ Voice mail/answering machine of (e.g. spouse, parent sibling):

_____	_____
Name/Relationship to patient	Phone
_____	_____
Name/Relationship to patient	Phone

I understand that I have the right to revoke this authorization at any time and that I have the right to inspect or copy the protected health information to be disclosed by sending a written notification to Spartanburg Vision. I understand that a revocation is not effective in cases where the information has already been disclosed.

(Please Initial)

Notice of Privacy Practices

Spartanburg Vision will provide me a copy of their Privacy Practices upon request.

(Please Initial)

Access to your Glasses and Contact Lens Prescriptions

- In an effort to reduce paper waste, we request that you allow us to provide you with a digital copy of your prescriptions through our patient portal. Patient portal invitations are sent at the time of your first appointment with our office; however, you can request portal setup instructions at any time from our team.
- In addition to 24/7 access through your patient portal, we are always happy to provide you with a printed copy of your prescription or, if you prefer, we can also send it to you via email.

I agree to receive a digital copy of my prescription via the patient portal ☐ YES ☐ NO

(Please Initial)

Statement of Financial Responsibility and Assignment of Insurance Benefits

I understand that I am financially responsible for all charges not paid by insurance. I authorize the release of information to my insurance company for billing purposes. I hereby authorize payment from my insurance company to Spartanburg Vision.

We require that a retinal image is taken for every patient. The fee is \$10 and is not covered by insurance.

X

Signature of Patient (legal guardian if minor)

Print Name

Date